



DEPARTAMENT & REGIONS

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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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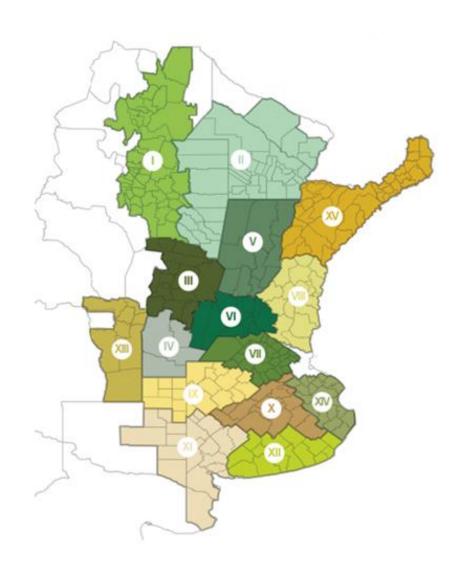
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I - NWA (North-West Argentina)

II - NEA (North-East Argentina)

III - North-Central Córdoba

IV - South Córdoba

V - North-Central Santa Fe

VI - North Belt

VII - South Belt

VIII - East-Central Entre Ríos

IX - North La Pampa - West Buenos

X - Central Buenos Aires

XI - South-West de Buenos Aires - South La Pampa

XII - South-East Buenos Aires

XIII - San Luis

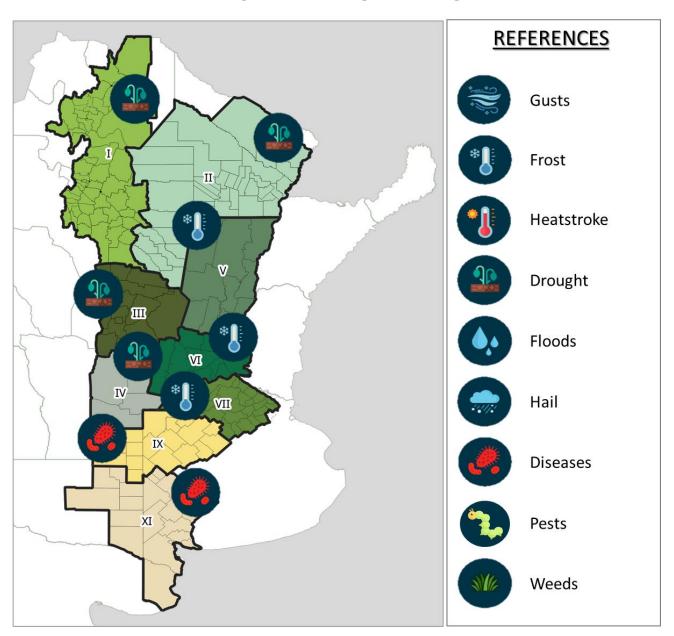
XIV - Cuenca del Salado

XV - Others

We appreciate the contribution of our Network of Collaborators throughout the country.



RECENT ADVERSE EVENTS

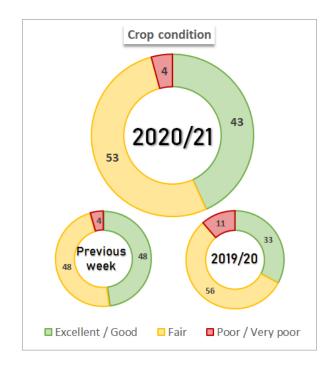


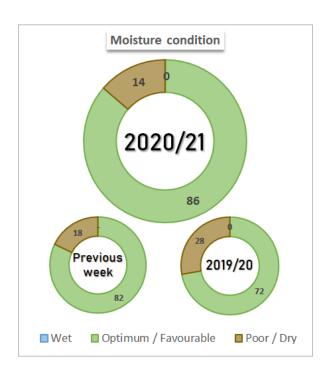
METHODOLOGY

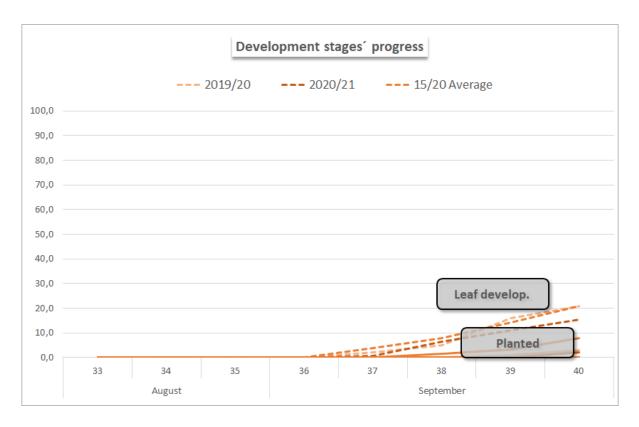
Findings of the survey conducted through September 30, 2020. The areas under analysis in this report account for 90% of the crops planted area. The regional development data is published once planting is complete. The national planting and harvest progress, as well as the phenological data of the crops derive from the final area projection, while the moisture and crop condition derive from the planting progress to



CORN 2020/21









Regional p	articipat	tion in t	he total	nationa	l area (9	6)									
Regions	III	IV	Ш	IX	VI	VII	1	Х	VIII	XIII	XII	V	XI	XIV	XV
Nat. Part.	14,3	12.2	11 2	11,0	0.5	7.2	6.1	E 2	5,3	17	2.0	2.0	2.7	1.0	0.5
2019/20	14,5	12,3	11,3	11,0	9,5	7,3	6,4	5,3	3,3	4,7	3,8	3,8	2,7	1,9	0,5
Hist. Nat.	14,5	12,4	11,3	10,6	10,1	7,9	6,6	5,1	4,3	4,7	3,5	3,8	2,7	1,9	0,5
Part.								,	,	,	,-	,	,		
Moisture condition, Crop condition & Development stages Week													40		
Regions	Adverse event				Moisture Condition Favourable / Optimum		Crop Condition Fair / Excellent		Planted	Leaf Development	Pollination	Silking	Grain Growth	Mature	Harvested
				/21		-		-		-	-	-	-	-	-
I - NOA			19/20 15/20 Average		-		-		-	-	-	-	-	-	-
						-		-	-	-	-	_	_	-	-
II - NEA			20/21 19/20		-		-		_	_	_	_	_	-	-
II - IVEA			15/20 Average						_	_	_	_	_	_	_
			20/21			37,0		-	0,9	-	-	-	-	-	-
III - CN Cba				19/20		69,0		-	5,0	-	-			-	-
			15/20	Average		-		-	7,8	-	-	-	-	-	-
IV - S Cba			20,	/21	50,0				1,4	-	-	-	-	-	
			20/21 19/20 15/20 Average		63,0			-	5,0	-	-	-	-	-	-
						-		-	10,0	-	-	-	-	-	-
VI - Núcleo			20/21 19/20 15/20 Average 20/21		80,0 70,0 - 100,0			-	72,3	-	-	-	-	-	-
Norte								-	75,0	-	-	-	-	-	-
							-		69,0 53,3	-	-	-		-	-
VII -		1		/20		74,0		-	61,0	-	_	_	_	_	-
Núcleo Sur				Average				_	57,2	_	_	_	_	_	_
				/21		90,0		_	34,2	-	-	-	-	-	-
VIII - CE E.			19/20 15/20 Average			83,0		-	58,0	-	-	-	-	-	-
Rios					-		-		61,4	_	_	_	-	-	-
IX - N LP - S			20,	/21		100,0		-	8,8	-	-	-	-	-	-
BA				/20		35,0		_	8,0	-	-	-	-	-	-
DA				Average		-		-	18,0	-	-	-	-	-	-
				/21		100,0		-	3,2	-	-	-	-	-	-
X - Ctro BA				/20		47,0		-	6,0	-	-	-	-	-	-
				Average		-		-	7,8	-	-	-	-	-	-
VII CE DA				/21		-		-	-	-	-	-	-	-	-
XII - SE BA				/20 Average		-		-	1,4	-	-	-	-	-	-
				/21		80,0		-	1,7	-	-	-	-	-	_
XIII - San			-	/20		57,0		_	5,0	-	-	-	_	_	_
Luis				Average				_	7,6	_	_	_	_	_	_
				/21		86,3		95,8	15,4	2,2	-	-	-	-	-
National				/20		72,3		88,6	21,0	3,0	-	-	-	-	-
				Average		-		-	20,8	7,8	-	-	-	-	-

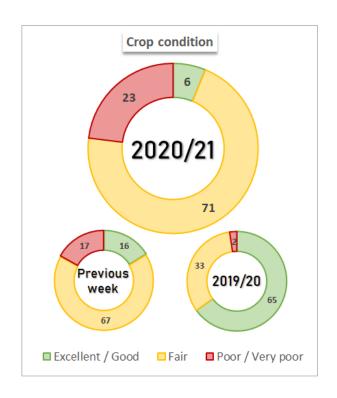


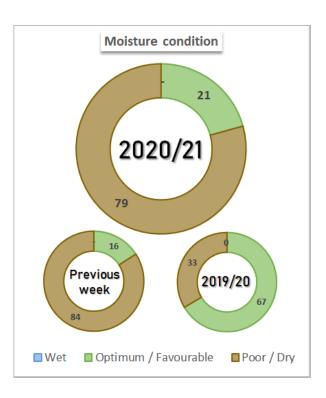
EARLY CORN 2020/21

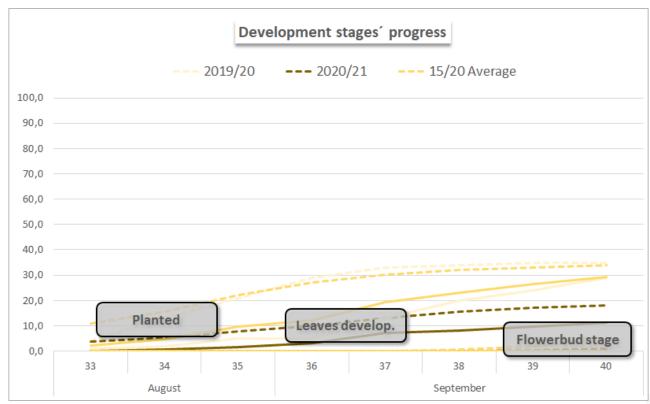
Regional participation in the total national area (%)															
Regions	II	VI	1	VII	IX	X	VIII	XII	III	IV	V	XI	XIV	XIII	XV
Nat. Part. 2019/20	22,5	16,2	12,8	12,5	8,7	4,2	4,0	3,8	2,9	2,9	2,9	2,7	1,7	1,1	1,0
Hist. Nat. Part.	19,8	15,2	11,5	11,7	9,6	4,4	4,8	4,0	4,3	5,1	2,3	3,0	1,7	1,7	0,9
Moisture co	ondition	, Crop c	onditio	n & Dev	elopme	nt stage	!S							Week	40
Regions	Adverse event		Adverse event Season		Moisture Condition Favourable / Optimum		Crop Condition Fair / Excellent		Planted	Leaf Development	Pollination	Silking	Grain Growth	Mature	Harvested
			20/21			-		-	-	-	-	-	-	-	-
I - NOA				/20		-		-	-	-	-	-	-	-	-
				Average		-		-	-	-	-	-	-	-	-
II - NEA			20/21 19/20		-		-		_	-	-	-	-	-	_
			15/20 Average			_	_		_	_	_	_	_		
				/21	37,0			-	9,0	-	-	-	-	-	-
III - CN Cba			19,	19/20		69,0		-	23,0	-	-	-			-
			15/20 Average		50,0		-		50,2	-	-	-	-	-	-
				/21				-	12,0	-	-	-	-	-	-
IV - S Cba			19/20		63,0			-	21,0	-	-	-	-	-	-
			15/20 Average 20/21		80,0			-	41,0 85,0	-	-		-	-	-
VI - Núcleo			19/20		70,0			-	82,0	-	-	-	_	_	-
Norte			15/20 Average		-			_	79,6	_	_	_	_	_	_
			20/21 19/20		100,0 74,0			-		-	-	-	-	-	-
VII -								-	62,0 66,0	-	-	-	-	-	-
Núcleo Sur			15/20	Average		-		-	69,6	-	-	-	-	-	-
VIII - CE E.				/21		90,0		-	90,0	-	-	-	-	-	-
Rios				/20		83,0		-	89,0	-	-	-	-	-	-
				Average		-		-	94,2	-	-	-	-	-	-
IX - N LP - S				/21		100,0		-	22,0	1,0	-	-	-	-	-
BA			1	/20		35,0	-		12,0	-	-	_	-	-	-
						100,0		-	33,0 8,0	6,4	-	-	-	-	-
X - Ctro BA			15/20 Average 20/21 19/20			47,0		-	10,0	-		-	-	-	_
X - CHO DA				Average				_	16,6	_	-	_	_	_	_
				/21		-		-	-	-	-	-	-	-	-
XII - SE BA				/20		-		-	-	-	-	-	-	-	-
				Average		-		-	2,4	-	-	-	-	-	
				/21		86,3		95,8	30,7	4,4	-	-	-	-	-
National				/20		72,3		92,8	34,0	4,0	-	-	-	-	-
			15/20	Average		_		-	40,4	12,2	-		-	-	-



SUNFLOWER 2020/21





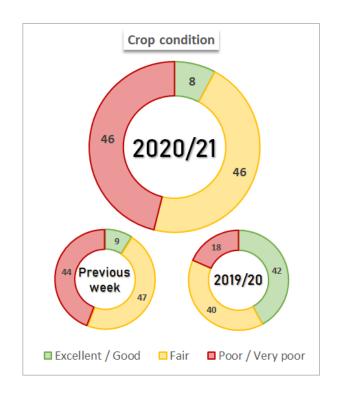


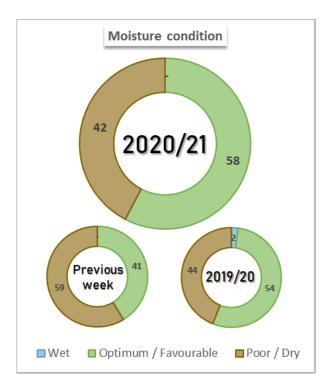


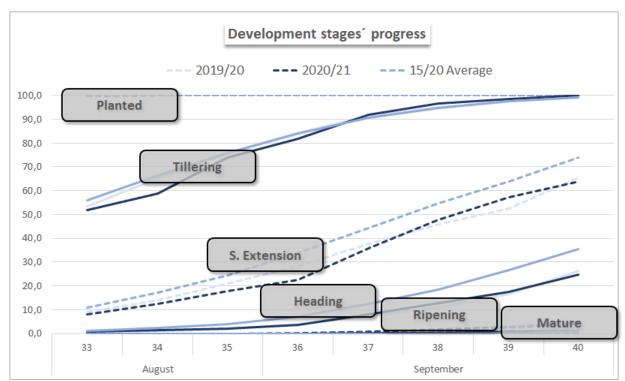
Regional participation in the total national area (%)															
Regions	XII	XI	V	IX	XIV	X	III	IV	XIII	VI	VII	VIII	XV	III	1
Nat. Part. 2019/20	28,2	26,8	12,5	10,0	7,1	5,0	4,6	1,5	1,4	0,8	0,6	0,5	0,6	0,4	0,0
Hist. Nat. Part.	22,0	21,8	14,2	7,6	5,6	3,6	20,4	1,3	1,4	0,6	0,5	0,4	0,4	0,3	0,0
Moisture condition, Crop condition & Development stages Week 4														40	
Regions	Adverse event		Season		Moisture Condition Favourable / Optimum		Crop Condition Fair / Excellent		Planted	Leaves Development	Flowerbud Stage	Flowering stage	Seed development	Mature	Harvested
			20,	/21		-		50,0	100,0	83,0	14,0	-	-	-	-
II - NEA	Dro	ught	19/20		76,0		83,0		100,0 100,0	94,0	14,0	-	-	-	-
				Average	-			-		98,8	22,8	0,6	-	-	-
V - CN S Fe		Frost		/21	25,0			86,0	100,0	60,0	2,0	-	-	-	-
	Fro	ost		/20		80,0		92,0	100,0	78,0	-	-	-	-	-
			15/20 /					-	100,0	83,6	-	-	-	-	-
IX - N LP - S			20/21 19/20					-		-		-		_	-
BA				Average		_			2,0			_		_	_
			20/21		100,0			-		-		-		-	-
IX - N LP - S				19/20		,-		-	0,7	-	-	-	-	-	-
BA			15/20 Average		-			_	2,0	-	-	-	-	-	_
VI CO DA			20/21		-				-	-	-	-	-	-	-
XI - SO BA - S LP				19/20		-		-		-	-	-	-	-	-
31.5			15/20	Average	-		-		0,2	-	-	-	-	-	-
			20,	/21		-		-	-	-	-	-	-	-	-
XII - SE BA			19/20			-		-	-	-	-	-	-	-	-
			15/20 /				-		0,8	-	-	-	-	-	-
XIV -			20,			-	-		-	-	-	-	-	-	-
Cuenca Sal.			19/20			-	-		-	-	-	-	-	-	-
			15/20 /					-	1,0	-		-	-		-
			20,			20,6		76,9	18,2	11,4	0,9	-	-	-	-
National			19,			77,9		87,0	35,0	29,0	3,0		-	-	-
			15/20	Average		-		-	33,8	29,2	4,8	0,1	-	-	-



WHEAT 2020/21









Regional p	Regional participation in the total national area (%)															
Regions	VI	III	XII	VII	ΧI	IX	٧	IV	II.	1	X	VIII	XIV	XV	XIII	
Nat. Part.	13,1	7,9	11,0	10,0	9,8	9,2	7,7	5,7	5,6	6,2	6,1	5,1	2,0	0,4	0,2	
2019/20 Hist. Nat.	13,3	11,6	9,7	9,5	9,3	8,3	6,9	6,6	6,8	6,1	5,3	4,6	1.6	0.3	0.2	
Part.									0,0	0,1	3,3	4,0	1,0	-	_	
Moisture o	onditio	n, Crop	conditi	on & D	evelopr	nent st	ages							Week	40	
Regions	Adverse event		Season		Moisture Condition Favourable / Optimum		Crop Condition Fair / Excellent		Planted	Tillering	Steam Extension	Heading	Ripening	Mature	Harvested	
			20,			-		-	100,0	100,0	100,0	100,0	45,0	16,0	-	
I - NOA	Dro	ught		/20		53,0		80,0	100,0	100,0	100,0	97,0		14,0	-	
				15/20 Average		-		-	100,0	100,0	100,0	97,4	41,4	12,8	-	
				/21		-		-	100,0	100,0	100,0	68,0	•			
II - NEA	Drought		19/20		71,0			68,0		100,0	100,0	66,0	-		-	
			15/20 Average			-	-		100,0	100,0	100,0	79,2	23,6	4,2	-	
III - CN Cba				/21	-		-		100,0	100,0	84,0	40,0	-	-	-	
	Drough	t - Frost		/20		68,0		73,0	100,0	100,0	95,0	37,0	-	41,4 12,8 - 29,0 26,0 23,6 4,2 -		
			15/20 Average		-		-		100,0	100,0	96,6	48,0	2,4	-	-	
IV - S Cba			20,	/21		15,0		15,0	100,0	100,0	72,0	23,0	-	-	-	
	Drough	t - Frost	19,	/20		61,0		61,0	100,0	100,0	77,0	16,0	-	-	-	
			15/20 Average			-		-	100,0	100,0	79,8	25,6	-		-	
V - CN S Fe				/21		24,0		54,0	100,0	100,0	91,0	46,0				
	Frost		19/20			86,0		79,0	100,0	100,0	89,0	48,0	5,0	-	-	
			15/20 Average		-		-	100,0	100,0	94,2	56,4	6,4	-	-		
VI - Núcleo Norte			20/21		20,0	36,0		100,0	100,0	72,0	22,0	-	-	-		
	Fr	ost	19/20		74,0		84,0		100,0	100,0	78,0	23,0	-	-	-	
				Average		-		-	100,0	100,0	88,6	43,8	-	-	-	
VII - Núcleo				/21		100,0		43,0	100,0	100,0	67,0	20,0	-	-	-	
Sur	Fre	ost		/20		63,0		73,0	100,0	100,0	61,0	21,0	-	45,0 16,0 - 41,0 14,0 - 41,4 12,8 - 29,0 - 26,0 - 23,6 4,2 - 2,4 5,0 - 6,4		
			15/20					-	100,0	100,0	76,8	27,6	-	-	-	
IX - N LP - S			20,	/21		100,0		87,0	100,0	100,0	43,0	3,0	-	-	-	
BA	Dise	ases		/20	55,0			60,0	100,0	100,0	42,0	3,0	-	-	-	
				Average		-	-		100,0	100,0	63,6	13,4	-	-	-	
				/21		100,0		95,0	100,0	100,0	51,0	2,0	-	-	-	
X - Ctro BA				/20		59,0		78,0	100,0	100,0	29,0	-	-	-	-	
				verage		-		-	100,0	100,0	46,6	7,0	-	-	-	
XI - SO BA -				/21		100,0		93,0	100,0	100,0	32,0	-	-	-	-	
SLP	Dise	ases		/20		44,0		59,0	100,0	100,0	26,0	-	-	-	-	
				verage		-		-	100,0	95,4	34,2	3,6		-	-	
				/21		95,0		91,0	100,0	100,0	27,0	-	-	-	-	
XII - SE BA				/20		76,0		77,0	100,0	100,0	21,0	-	-	-	-	
				Average		-		-	100,0	94,4	37,0	9,0	-	-	-	
				/21		57,7		53,9	100,0	100,0	63,9	24,7			-	
National				/20		66,5		73,8	100,0	100,0	65,4	26,2			-	
			15/20	Average		-		-	100,0	99,0	73,8	35,4	4,9	1,1	-	